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Agenda

- Introduction - Academy of Finance & CISI
- Risk in Financial Services
- Learning content of the programme
- Assessment mechanism
- Financial commitment
- Code of conduct
- Get to know - Module facilitator
- Get to know – Colleagues who have succeeded
- Get to know - Academy of Finance staff
- Get to know – Colleagues in the class
- The way forward

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RISK IN FINANCIAL SERVICES

The Essential Qualification for Tomorrow's Risk Practitioner

FREE ONLINE zoom session INDUCTION & FIRST LECTURES 14TH MAY AT 7 PM

Combination of the CISI modules will make you eligible for a practicing license under the UAE Securities & Commodities Authority Licensing Regime (SCA).

Completed candidates can become **CISI Associate Members** and use the **ACSI** designation.

DURATION : 5 MONTHS

WHO SHOULD ATTEND?

- Risk teams
- Finance officers
- Compliance teams
- Branch management
- Corporate lawyers
- Senior managers of all disciplines
- Existing & aspiring non-executive directors

WORLD WIDE zoom classes Online exams

ACADEMY OF FINANCE The Gurus of Financial Wisdom

International Auditors Quantum Leap ACM CMA (Australia)

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What is CISI?

Chartered Institute of Securities and Investments (CISI)

- The CISI is the largest and most widely respected professional body for the securities and investment profession in the UK and financial centers globally.
- Formed in 1992 by London Stock Exchange for practitioners, CISI has a global community of 45,000 members in over 100 countries.

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**CISI is completing 13 years in
Sri Lanka**

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The Gurus of Financial Wisdom

ACM
The Institute of Chartered Accountants of Sri Lanka

CMA (Australia)
The Institute of Chartered Accountants of Australia

Quantum Leap
The Institute of Chartered Accountants of Sri Lanka

**International
Auditors**
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**13
YEARS**

**ACADEMY
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The Gurus of Financial Wisdom

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Meeting Mr Jhon Preston
Chief Operating Officer at CISI




Mr. Kevin Moore
Executive Director CISI

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Ms Tracy Vergo OBE, the CEO of the Chartered Institute for Securities & Investments
Who joined us at the CMA ANZ qualifying programme.



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Short online course with test and certificate

Certificate in Ethical Artificial Intelligence (AI)








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Academy of Finance

Founded fifteen years ago with the vision of

Empowering the next generation professional with financial wisdom

Mission



- Training and enriching non-finance professionals to become finance savvy and,
- Providing development opportunities and higher qualifications for finance professionals.








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Introduction – Kapila Dodamgoda




Founder/Managing Director - Academy of Finance
 Regional Director – ICMA Australia (Sri Lanka)
 Independent Non-executive Director – Vallibel Finance PLC

MA Economics
 Fellow CMA(Australia)
 MCSI, FCMA, CGMA
 B Sc Engineering, AMIESL
 MCIM



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What is Risk in Financial Services Qualification?



- Risk in Financial Services Qualification is a comprehensive global introduction to the major risk areas in financial services.
- It provides a sound grounding in the principles of the risk management framework, corporate governance and risk oversight.

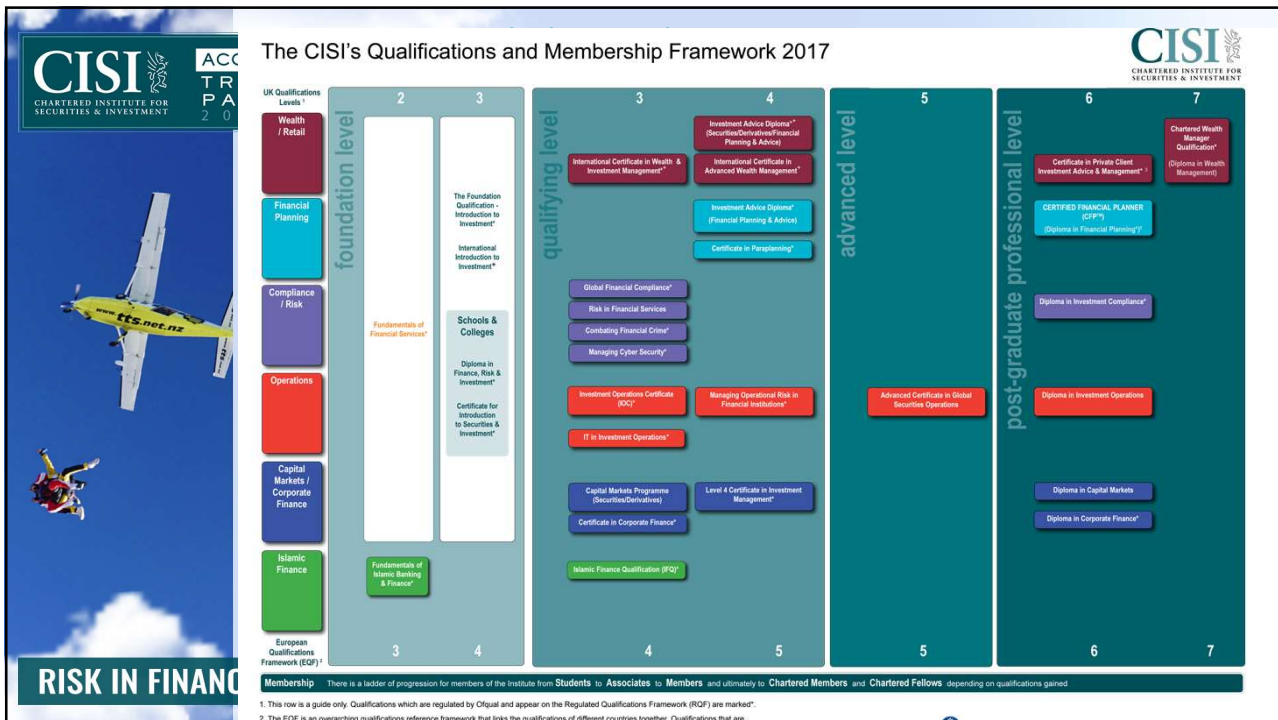


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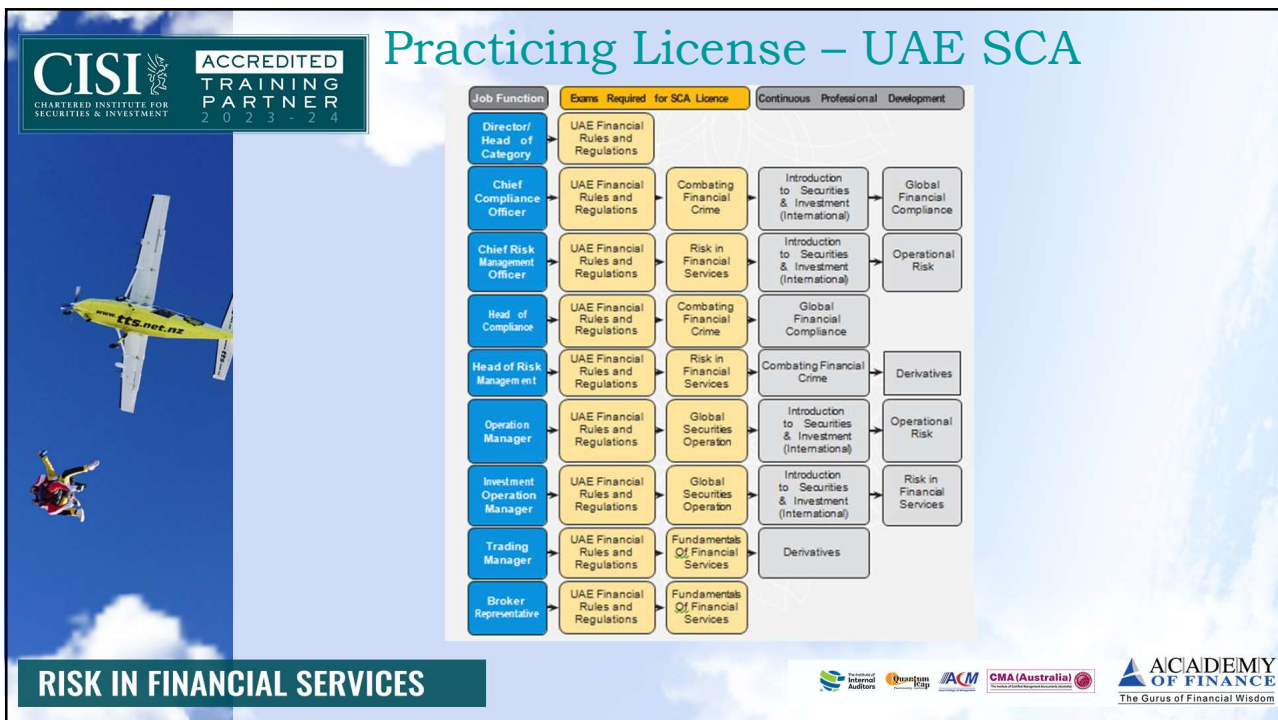
Eligible to apply for




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Practicing License – UAE SCA

Job Function	Exams Required for SCA License		Continuous Professional Development	
Financial Advisor (IPO)	UAE Financial Rules and Regulations	Corporate Finance Technical Foundation	Risk in Financial Services	
Financial Analyst/ Chief Financial Analysts (Capital Market)	UAE Financial Rules and Regulations	International Certificate in Wealth and Investment Management (Level 3)	Risk in Financial Services	Derivatives
Fund Investment Manager/ Portfolio Manager	UAE Financial Rules and Regulations	International Certificate in Wealth and Investment Management (Level 3)	Risk in Financial Services	Wealth Management Practice
Promotion Manager	UAE Financial Rules and Regulations	International Certificate in Wealth and Investment Management (Level 3)	Introduction to Securities & Investment (International)	Risk in Financial Services
Chief Technology Officer (CTO)	UAE Financial Rules and Regulations	IT in Investment Operation	Introduction to Securities & Investment (International)	
Internal Auditor	UAE Financial Rules and Regulations	Operational Risk	Introduction to Securities & Investment (International)	
Credit Rating Analyst/ Head of Credit Rating Analyst	UAE Financial Rules and Regulations	Risk in Financial Services	Corporate Finance Technical Foundations	

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Who Should Study?



This qualification is aimed at;

- Risk teams
- Branch management
- Corporate lawyers
- Finance officers
- Senior managers of all disciplines
- Existing and aspiring Non-executive Directors

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What are the Module Contents?

1. The risk management framework
2. International risk regulation
3. Operational risk
4. Credit risk
5. Market risk
6. Investment risk
7. Liquidity risk
8. Corporate governance and risk
9. Model risk
10. Enterprise risk management

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CISI Supporters..







































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Lead Facilitator

CHAAMINDA KUMARASIRI


**FCA, FCCA, FCMA, FMAAT, MBA,
B.Sc. Accountancy 1st Class Hons.**

Mr. Kumarasiri is a Senior Chartered Accountant, Management Consultant, Keynote Speaker, Business Advisor and a Corporate Trainer with a proven track record, holding senior leadership positions in leading local entities and multinationals.

He is the Founder/President of Asia Pacific Institute of Money and Entrepreneurship Development, the Founder/CEO of the Human Capital Partner, the Chairman/Principal Consultant of H C P Consulting (Pvt.) Ltd.

He serves as an Independent Non-Executive Director at Asia Asset Finance PLC and an advisor/consultant to a few leading Organizations both in the Private Sector and Public Sector. He also served on the International Panel on Accounting Education (IPAE), as the only representative from the entire South Asia. He has served on the Governing Council of CA Sri Lanka and currently serves as the Vice Chairman of ACCA Sri Lanka Member Network Panel.

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Lead Facilitator

CHAAMINDA KUMARASIRI

**FCA, FCCA, FCMA, FMAAT, MBA,
B.Sc. Accountancy 1st Class Hons.**

He is a Fellow member of The Institute of Chartered Accountants of Sri Lanka, The Association of Chartered Certified Accountants – UK, The Association of Accounting Technician of Sri Lanka and The Institute of Certified Management Accountants of Sri Lanka. He has obtained a B.Sc. Accountancy (Special) degree with a First Class honors from the University of Sri Jayewardenepura and holds an MBA in Finance from the University of Colombo.


He has been bestowed with ACCA National Advocate of the Year Award - 2022 for his exceptional commitment and dedication to promote the accountancy profession and its values.

As a leading Corporate Trainer he has inspired over 500,000 individuals both in Sri Lanka and overseas.

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Get to know Academy Staff



Pavithra




Yameera




Chapa

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Himali




Kateland



Upeksha

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Harshani



Rumaiza





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Madhavi



Renuka

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What is the assessment mechanism?


Computer based examination

- Two-hour paper
- 100 multiple-choice questions
- Pass mark of 70%

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Academy of Finance Study Package

- Course Text
- Virtual Classes – Minimum 50 hours
- Access to Recorded Sessions
- Mini Quizzes from the beginning
- Revision Portal with Topic-wise Quizzes
- Three Mock Examinations at the end

Class Timing Tuesday - 7.00 pm to 9.30 pm

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How much should you pay CISI in Sri Lanka?

- CISI Registration Fee
£ 40 - £ 50 (to be confirmed)
- CISI Examination Fee (Sri Lanka)
£ 120 - £ 130 (to be confirmed)





Completion time 5 **Months**

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Academy of Finance Letter of Participation

- Minimum attendance of 75%
- Participation in all three Mock Examinations
- Minimum 50% marks for the Mock Examinations

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Code of Conduct

Expected from the participants

- Join the session on time and be present throughout
- Be present with the video on
- Free to ask question, seek clarifications and discuss







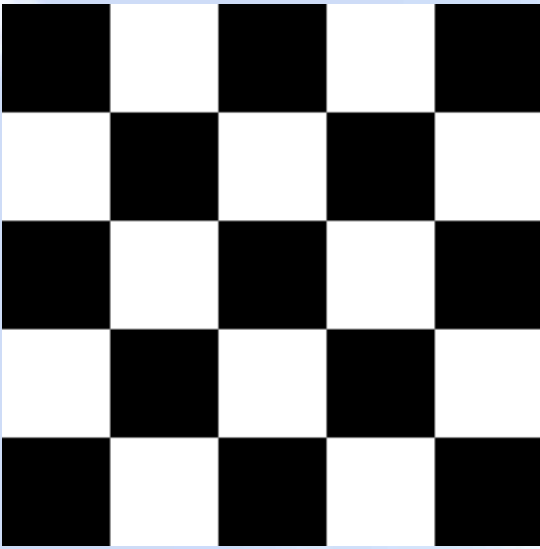









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Code of Conduct




Examination Success Formula

- Do quizzes from the beginning
- Do all the Mock Examinations
- Sit for the examination within the prescribed window



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Experience Sharing





Nishantha Jude Perera

Manager –Regional Risk
Seylan Bank PLC

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Experience Sharing



U.S Sulakshi Wickramatunge

Regional Manager Corporate & FCBU-
MCB Bank Limited

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Get to Know Your Class



- Your Name,
- Place of Work
- Designation

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Congratulations!

Recent success stories through Academy of Finance for "Risk in Financial Services program"



Samantha Ratnayaka
Manager – Credit Risk
Commercial Bank of Ceylon



U.S. Sulekshi Wickramatunge
Regional Manager Corporate &
FCBU-MCB Bank Limited



Rajith Jayawardana
Executive – Post credit and
Integrated Risk
Sampath Bank



Nishantha Jude Perera
Manager – Regional Risk
Seylan Bank PLC



The Gurus of Financial Wisdom

contact us to join the next intake

+94 777 102 449 cma.australia@academy.lk

*We wish you all
the best for your
future endeavors*

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What is the Next Step

- If you are already registered
Get access to the learning portal
- If you are interested, not yet registered
Contact us for registration

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Questions and Answers

Q&A

Questions Answers

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THE JOURNEY BEGINS

- Registration with the CISI – 15th to 31st August
- Examination window – 15th Nov to 15th Dec

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THANK YOU

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