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# Risk in

# Financial Services



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The Gurus of Financial Wisdom

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**Risk in Financial  
Services**



The Essential Qualification for Tomorrow's Risk Practitioner



## Risk in Financial Services

Qualification aimed at risk teams, compliance teams, branch management, corporate lawyers, finance officers, senior management of all disciplines and non-executive directors.

**How is the Qualification Structured?**

- Operational Risk
- Credit Risk
- Market Risk
- Investment Risk
- Liquidity Risk
- Model Risk
- The Risk Management Framework
- International Risk Regulation
- Corporate Governance and Risk Oversight
- Enterprise Risk Management (ERM)



**FOR MORE INFO**  
+94772 840 850  
yameera@academy.lk  
[www.academy.com.lk](http://www.academy.com.lk)

Candidates upon completion are eligible to use **ACSI** designatory letters

JOIN FROM ANYWHERE

Zoom classes
Online exams

Duration : 5 Months  
JOIN THE NEXT INTAKE **MARCH**











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**SRI LANKA**

**CISI is completing 12 years in Sri Lanka**

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**11  
YEARS**

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## INTERNATIONAL CERTIFICATE IN WEALTH & INVESTMENT MANAGEMENT (ICWIM)

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## ISLAMIC FINANCE QUALIFICATION (IFQ)

Best Islamic Finance Qualification 2020  
– Global Islamic Finance Awards

The IFQ is an industry leading global qualification which covers Islamic Finance from a technical and a Shariah perspective.

**What you will learn**

- An Introduction to Islamic Banking and Finance
- Islamic Principles of Exchange
- Basic Contracts and Their Treatment
- Financial Contracts & Techniques Applied by Islamic Banks
- Islamic Asset Management and Socially Responsible Investing (SRI)
- Sukuk Market and Islamic Insurance – Takaful
- Islamic Corporate Governance

Examinations taken in over 40 countries in English & Arabic

**For Whom**

For existing and new employees and those seeking a career in Islamic Finance.

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## Introduction

# KAPILA DODAMGODA

**Founder/Managing Director - Academy of Finance**  
**Regional Director – ICMA Australia (Sri Lanka)**  
**Director – NERD Centre**  
**Former Finance Director of MAS Investments**

**MA Economics**  
**FCMA, CGMA**  
**Fellow CMA(Australia)**  
**B Sc Engineering, AMIESL**  
**MCIM**















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## What is CISI?

### Chartered Institute of Securities & Investments

- The CISI is the largest and most widely respected professional body for the securities and investment profession in the UK and financial centres globally.
- Formed in 1992 by London Stock Exchange.
- CISI has a global community of 45,000 members in over 100 countries.

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## About CISI

**Asanka Wijeratne**  
**Chartered MCSI**  
**Country Head – Sri Lanka**  
**Chartered Institute for  
Securities & Investment**

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**Founded twelve years ago with the vision of;**  
**Empowering the next generation professional with financial wisdom**

**Mission**

- Training and enriching non-finance professionals to become finance savvy and,
- Providing development opportunities and higher qualifications for finance professionals.











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**Risk in Financial Services**



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**Join The Induction and First Lecture**  
**07<sup>th</sup> April at 7 pm**

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## What is Risk in Financial Services Qualification?

- Risk in Financial Services Qualification is a comprehensive global introduction to the major risk areas in financial services.
- It provides a sound grounding in the principles of the risk management framework, corporate governance and risk oversight.





















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## Who Should Study?

This qualification is aimed at;

- Risk teams
- Branch management
- Corporate lawyers
- Finance officers
- Senior managers of all disciplines
- Existing and aspiring Non-executive Directors

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## What are the Module Contents?

1. The risk management framework
2. International risk regulation
3. Operational risk
4. Credit risk
5. Market risk
6. Investment risk
7. Liquidity risk
8. Corporate governance and risk
9. Model risk
10. Enterprise risk management








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## CISI Supporters..

















































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## How much is the cost of CISI Examinations?

- CISI Registration Fee  
£ 25
- CISI Examination Fee  
£ 103



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### CHAAMINDA KUMARASIRI

**Chairman – H C P Consulting (Pvt) Ltd**

- Senior Management Consultant with over 20 years of experience in the Corporate Sector holding senior leadership positions in leading blue-chips and multinationals (Financial Controller at Bank of Ceylon, CFO at Lanka Hospitals and AVP – HSBC Securities Services).
- Director – Telecommunications Regulatory Commission of Sri Lanka (TRCSL)
- Governing Council Member - The Institute of Chartered Accountants of Sri Lanka
- Member of the International Panel on Accounting Education at the International Federation of Accountants (IFAC)
- An Independent Non-Executive Director – SDB Bank PLC (Chairing Board Audit Committee, Board Human Resources and Remuneration/Board Integrated Risk Management Committees)
- Lecturer at Several State and Private Educational Institutions and Universities













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## What is the assessment mechanism?

The assessment


### Computer based examination

- Two-hour paper
- 100 multiple-choice questions
- Pass mark of 70%




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## Academy of Finance Study Package

- CIS Official Text
- Virtual Classes – Minimum 50 hours
- Access to Recorded Sessions
- Mini Quizzes from the beginning
- Revision Portal with Topic-wise Quizzes
- Three Mock Examinations at the end


### Class Timing   Thursdays - 7.00 pm to 9.30 pm










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## How Long Does it Take to COMPLETE?



+ Topic-wise Revision Quizzes  
 + Mock Examinations

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### Academy of Finance Certificate

- Minimum attendance of 75%
- Participation in all three Mock Examinations according to the given timeline
- Minimum 50% marks for each Mock Examination











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## What we Expect from you?


- Attendance
- Join the class on time
- Interact with the lecturer and ask questions
- Do quizzes from the beginning
- Do all the Mock Examinations
- Sit for the examination within the prescribed window

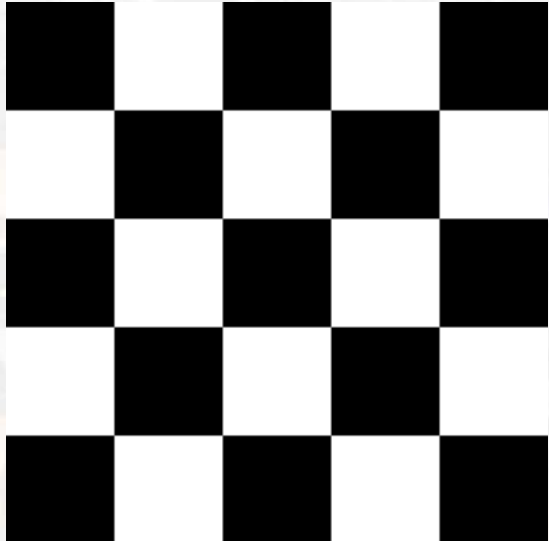



















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## Get to Know Your Class



- Your Name,
- Place of Work
- Designation














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## Questions and Answers



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When you are getting ready to launch into space, you are sitting on a big explosion waiting to happen.

In business, if you think compliance and risk management is expensive - try non-compliance.

**Global Financial Compliance**

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**Two Certifications to CHOOSE from**

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paragliding is a dangerous sport, when engaging in a dangerous sport safety compliance is a critical factor that needs to be considered.

**BUSINESS IS A DANGEROUS GAME AND COMPLIANCE IS CRITICAL.**

**CISI Global Financial Compliance**  
CHARTERED INSTITUTE FOR SECURITIES & INVESTMENT

Globally portable specialist qualification, covering key aspects of compliance, reflecting the needs of worldwide market.

**What you will learn**

- The international regulatory environment
- The compliance functions, Ethics, Integrity & Fairness
- Managing the risk of financial crime
- Governance, risk management, and compliance

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**JOIN FROM ANYWHERE**

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- Online exams

**JOIN THE NEXT INTAKE MARCH**  
Duration : 5 Months

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# What is the next step?

Please get in touch with us for registration

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# THE JOURNEY BEGINS

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**THANK YOU !!!**

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